# **BUSINESS FINANCING OPPORTUNITY** | 2023 **JBR Tech Park**





# Bhive Alts Unit of BHIVE Group



#### "While doing business in India, I realized that there are very good investment opportunities, but they are available only to the ultra wealthy. People like me and my friends were missing out on these opportunities. BHIVE Alts has been built to change that"

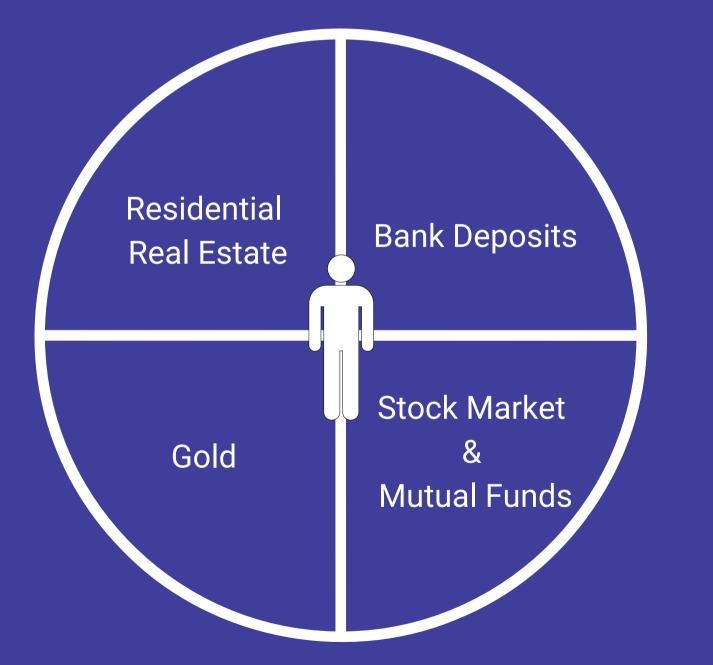
- Shesh Rao Paplikar (Co-Founder and CEO of BHIVE Alts)

ND CONFIDEN



### **Portfolio Comparison**

#### **Portfolio of Individual Investor**





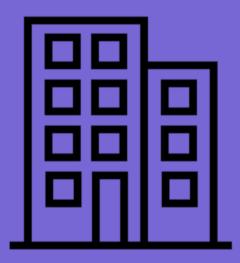


#### **Portfolio of Ultra Wealthy**

PRIVATE AND CONFIDENTIAL T&C APPLY



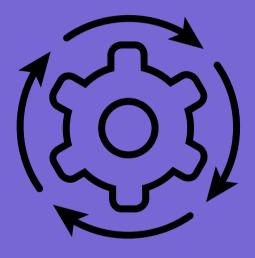
### Requirement for running a Capex Heavy Business





Building

Capital

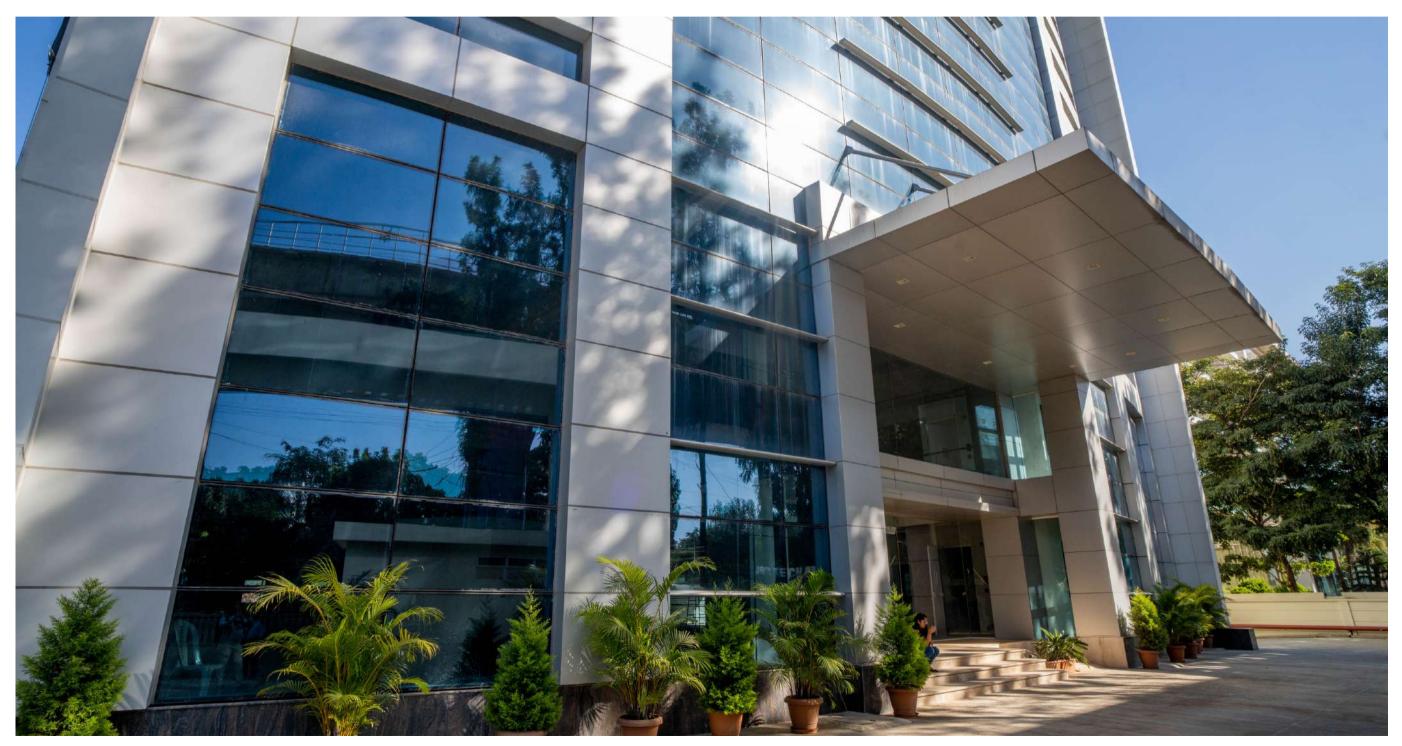


#### Operational Expenses



### **Current Investment Opportunity**

Investment Proposition: Participate in the growth of BHIVE Workspace by funding capital towards its expansion













#### COWORKING SPACE







# 6888 \_ONDON 100 FORTUNE T&CAPPLY|PRIVATEANDCONFIDENT



### **Property Image**





# Ways to participate in JBR Tech Park Opportunity



**Asset Leasing** 

#### Option 2

#### Asset Leasing Premium



### Option 1: Asset Leasing

Tenure	2 Years	3 Years
Year 1	1.30%	1.30%
Year 2	1.20%	1.25%
Year 3		1.25%







### Option 2: Asset Leasing Premium

Tenure	l Year	2 Years	3 Years
Year 1	1.25%	1.30%	1.35%
Year 2		1.25%	1.25%
Year 3			1.35%

Min. Investment:

Rs. 25 lakh

Payout:

Monthly

Tenure : 1-3 Years

Principal

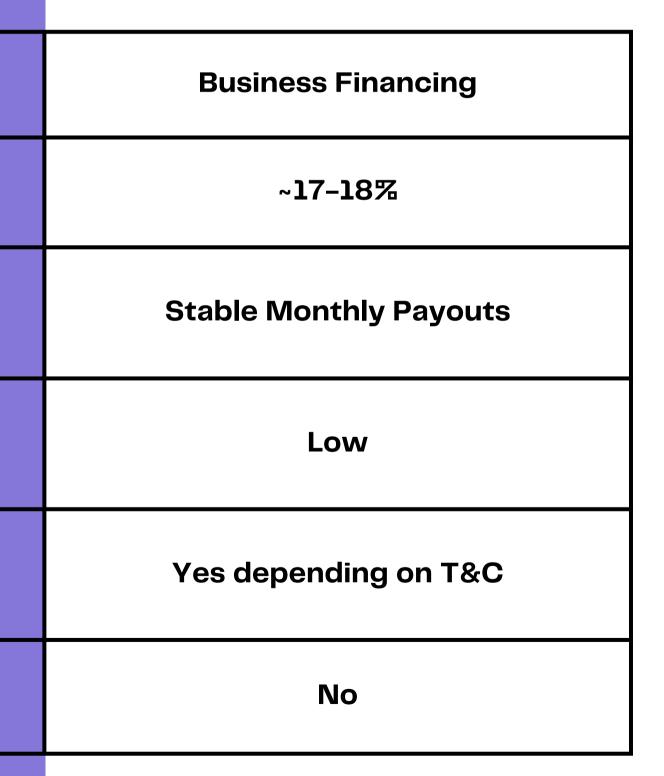
Guaranteed

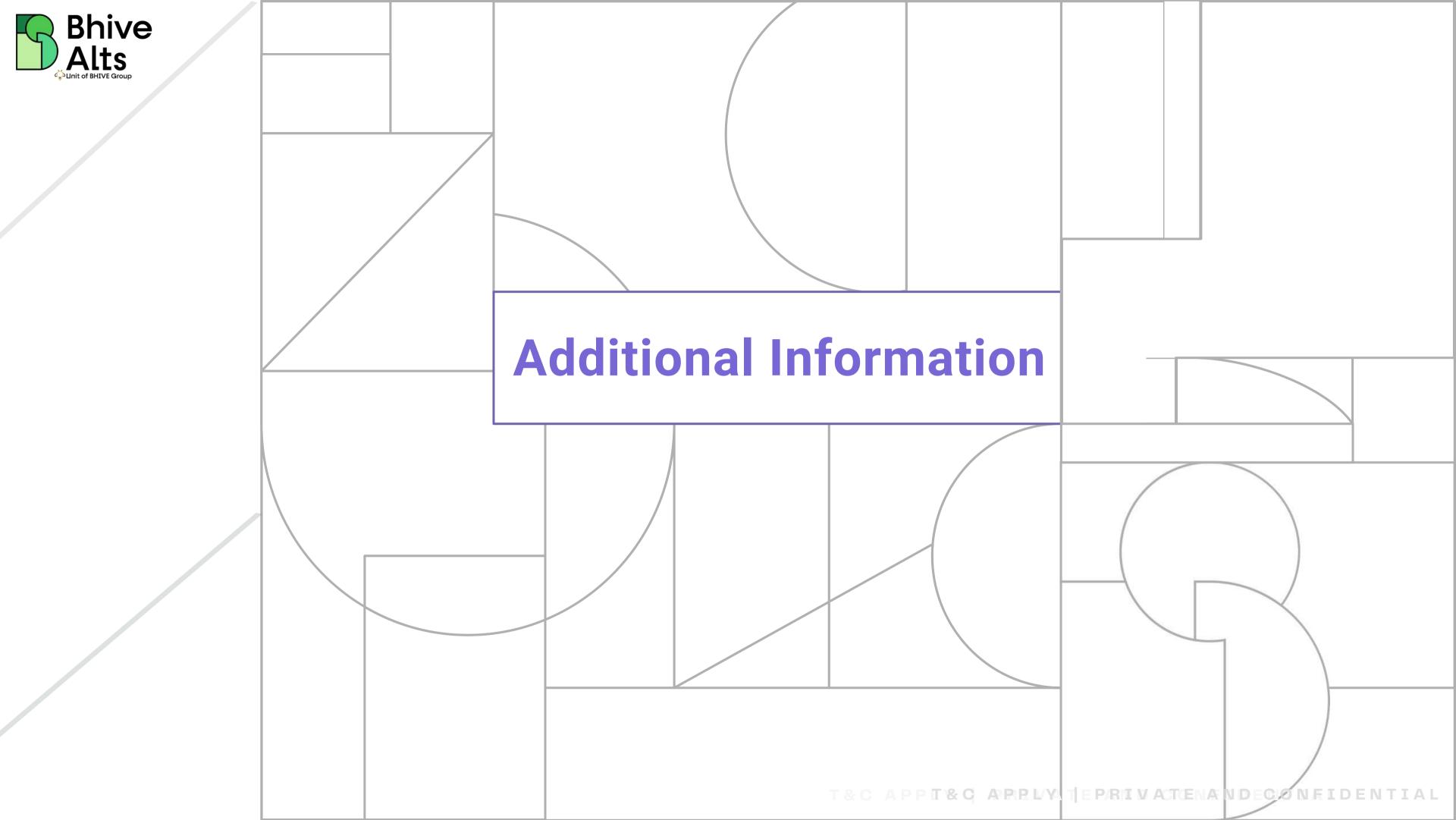


#### **Traditional Financing**

	Debt	Equity
Yields	5-7%	12-15%
Return Form	Fixed Interest	Dividends & Capital appreciation
Risk	Low	High
Principal Guarantee	Yes	No
Participation in P&L	No	Yes



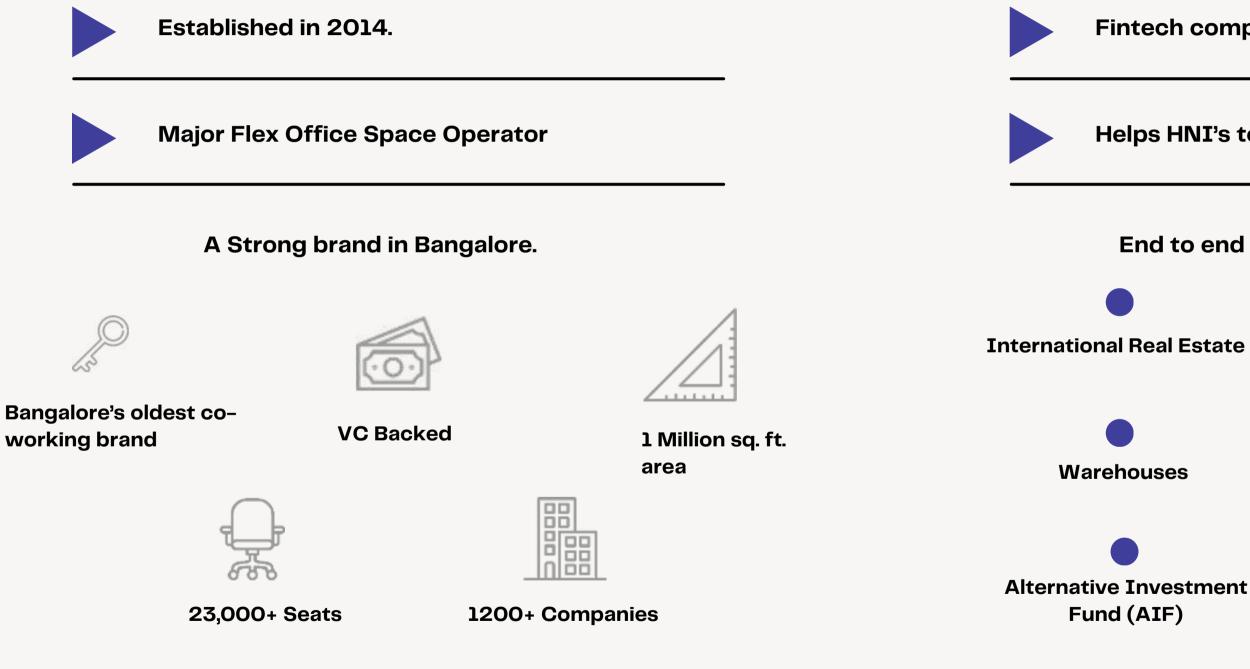






### **About BHIVE Group**

#### **BHIVE Workspace**



https://bhiveworkspace.com/



# **BHIVE ALTS Fintech company** Helps HNI's to invest in Commercial Real Estate (CRE) End to end full stack investments in CRE Tech Parks (Real Estate) **Data Centers Business Financing** https://bhivealts.com/









Co Founder & CEO NITK

19 Years experience in Tech, Wallstreet and Entrepreneurship

Instrumental in building one of the largest Coworking spaces & its community in Bangalore



#### Monnappa Bayavanda

Co Founder NITK, IIMA

19 Years experience in Tech

Played an integral role as a part of Amazon India



### **Key Investors**



Sreeram Reddy Vanga Founder – Kofluence



Alok Bajpai CFO – Adani Connex



Arihant Patni Ideaspring Capital



Shashank Kumar RazorPay



Harshil Mathur RazorPay



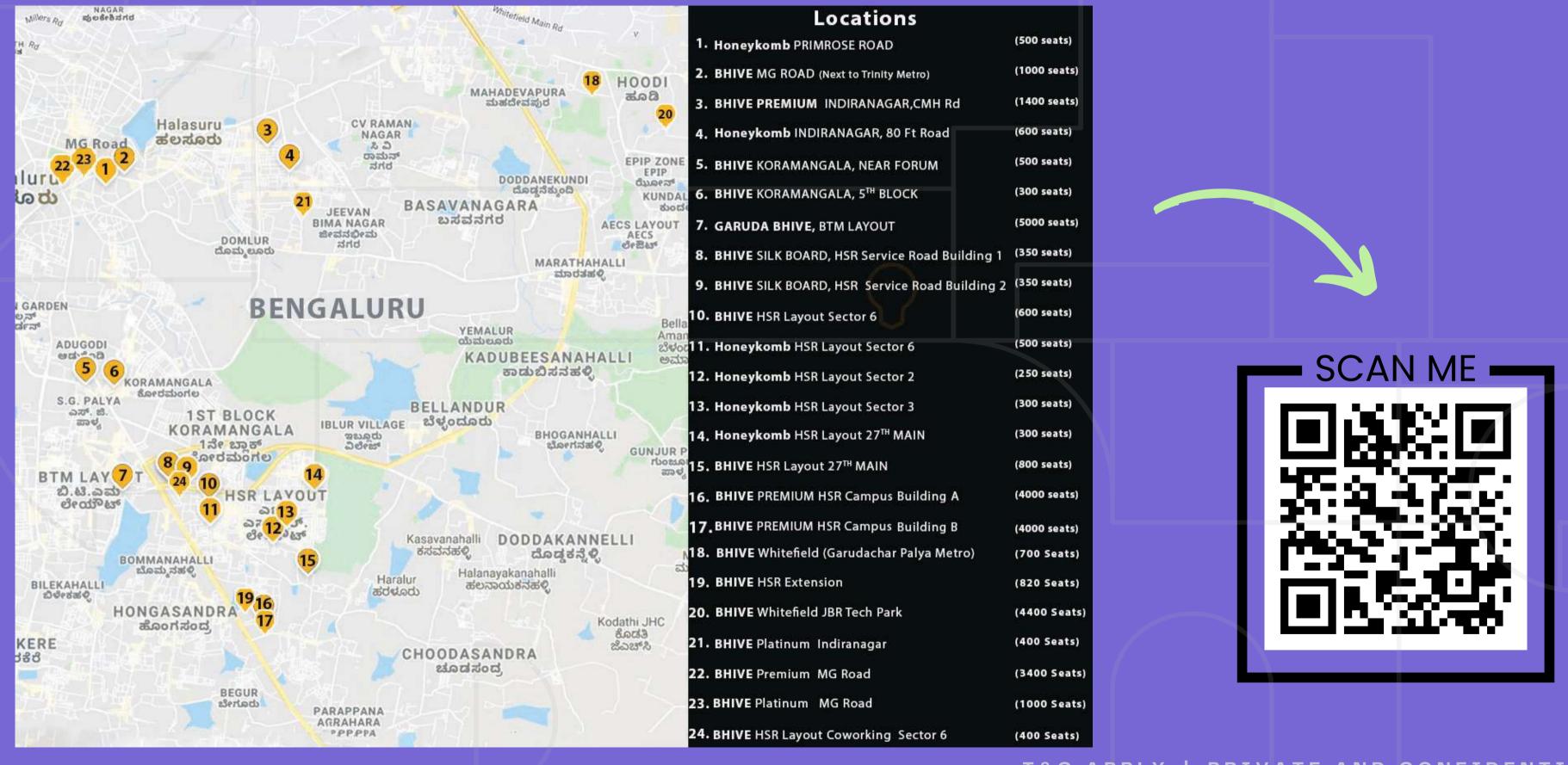
Raghunandan G TaxiForSure

# BLUME

Blume Ventures – Our key Institutional Investors



### BHIVE Presence at 24+ Locations and Counting...





### India Market Watch | Office Year-End 2022

#### BENGALURU OFFICE MARKET UPDATE

#### **Remains flag bearer of office market:**

Bengaluru continued to dominate office leasing activity in the country.

With 17.3 mn sq. ft. of gross absorption in 2022, the city accounted for almost one-third of the office space demand in the top 6 cities of the country.

### dynamics:

Peripheral East, primarily compromising of Whitefield and Brookefield areas is likely to witness amplified office space activity, once the metro stretch from Whitefield to Baiyappanahalli becomes fully operational in 2023.

Flexible workspaces came in second with a 13% demand share in 2022. Momentum in the segment is evident as occupiers continue to prefer an asset-light dynamic real estate model with shorter commitment periods and costeffective agile solutions at the core of the decision-making process.





#### Metro connectivity to bolster office market



## **Coworking - In the News**

### THE ECONOMIC TIMES

#### BHIVE hits 1 million square feet of shared workspace footprint in Bengaluru

Last Updated: Oct 31, 2022, 11:57 AM IST

#### moneycontrol

BHIVE Workspace completes 1 million sq ft of shared

workspace development in Bengaluru

MONEYCONTROL NEWS OCT 31, 2022 / 08:55 PM IST

#### As work models evolve, demand for flex spaces peaks

Coworking offices typically include multiple clients in one facility, where the leasing term may range from 24 hours to a multi-year tenure

JAN 25 2023, 00:23 IST | UPDATED: JAN 25 2023, 08:01 IST

in 2023

August 29, 2022 4:48:02 pm



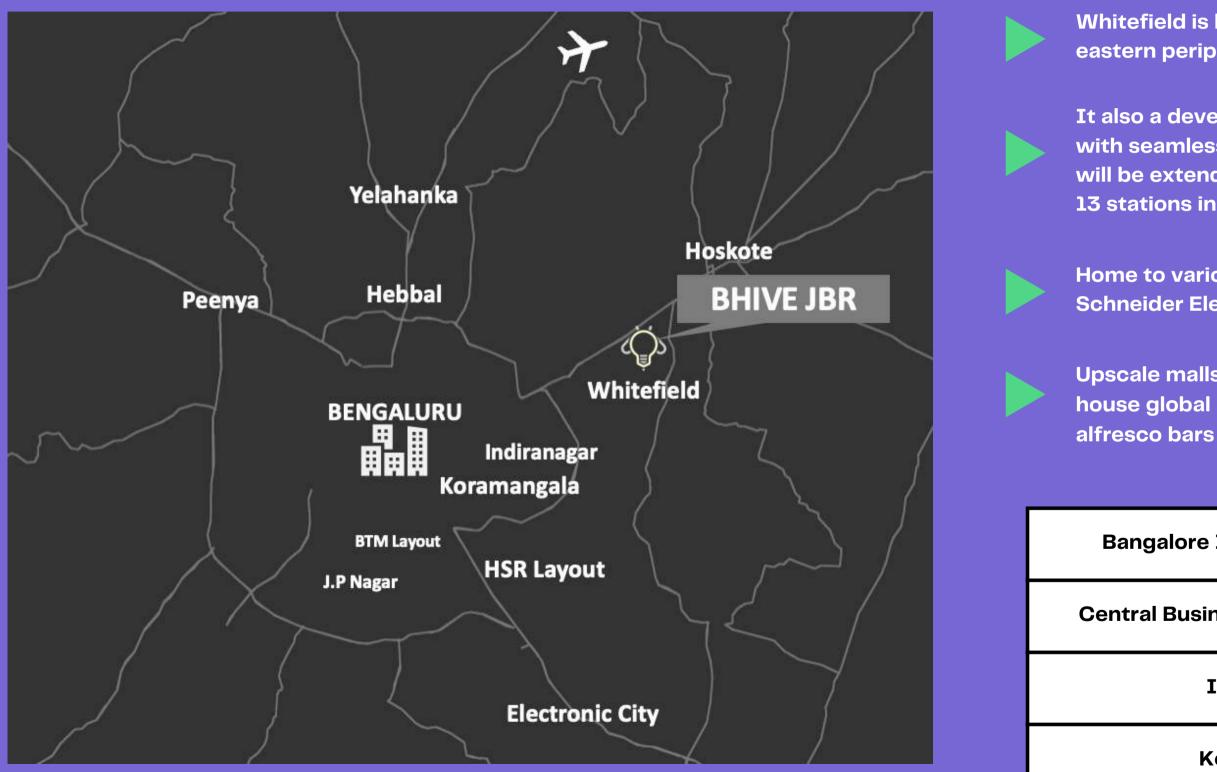


#### **\$FINANCIAL EXPRESS**

### **Co-working spaces to emerge stronger**



### Whitefield



Whitefield is know as the major IT Hub of India, situated on the eastern periphery of Bengaluru.

It also a developed upmarket residential & commercial locality with seamless road, bus & metro connectivity. The Purple line will be extended from Baiyyappanahalli to Whitefield covering 13 stations in between.

Home to various MNC's like Mercedes Benz, HP, Dell, EY, SAP, Schneider Electric, TCS, Aegis, Fossil, Ralph Lauren, etc.

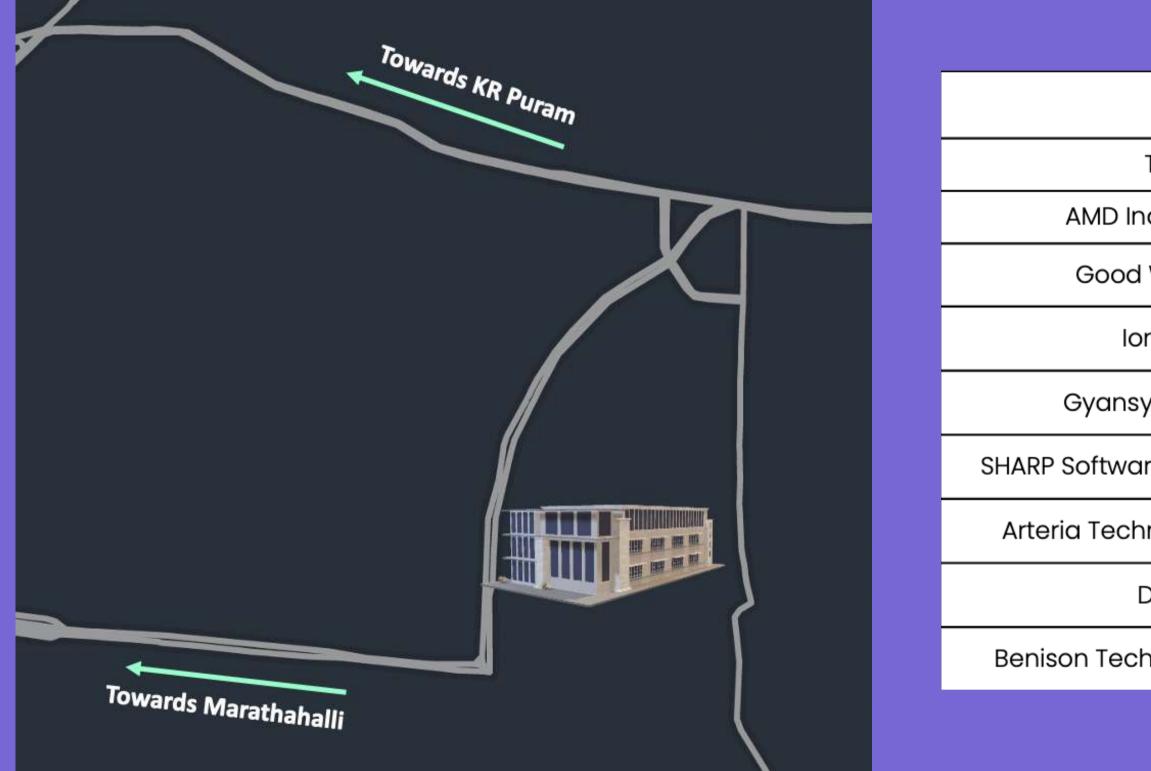
Upscale malls like Phoenix Marketcity and VR Bengaluru house global brands, movie theaters, live music, and alfresco bars

#### **Distance to Key Areas:**

lore International Airport	36 km
Business District (MG Road)	10 km
Indiranagar	7 km
Koramangala	14 km



### **Major Companies in the Vicinity**

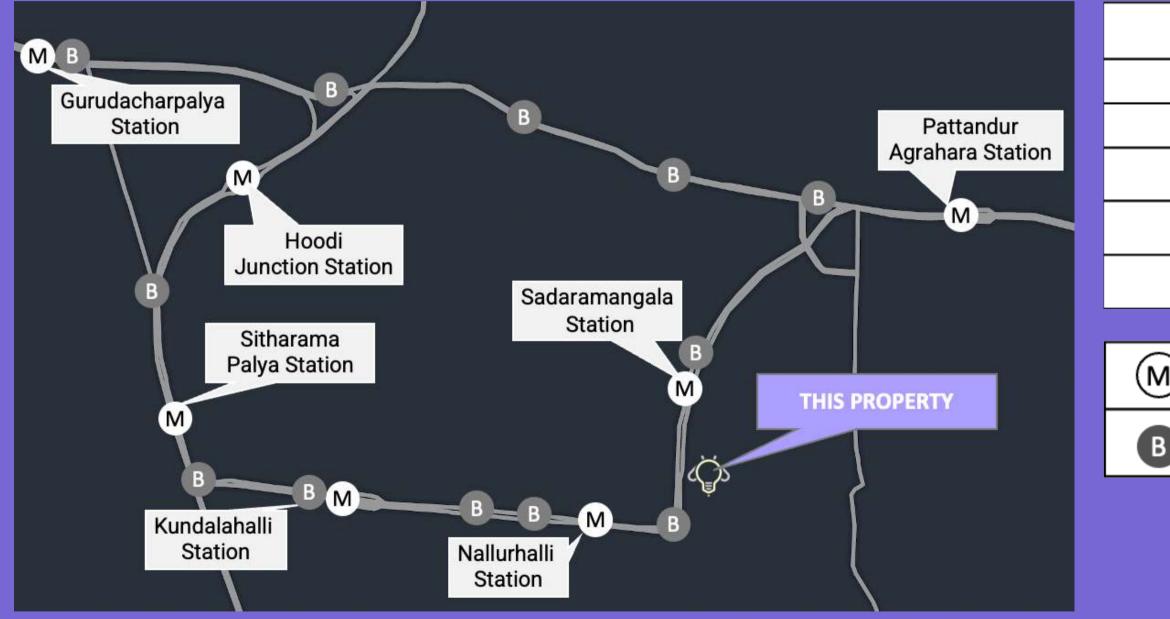


#### List of Companies

TCS	Technicolor India	
ndia Pvt Ltd	Harman connected services	
Worklabs	Mindtree	
nldea	Tata Elxsi Limited	
ys Infotech	Baly technologies Pvt Ltd	
ire Decelopement	MDcoreone software solution	
nnologies Pvt Ltd	Broadridge	
DTICI	Technicolor India	
hnologies Pvt Ltd	Cognies Solutions Pvt Ltd	



### Connectivity



Distance to Key Metro Stations		
Sadarmangala	350 m	
Nallurhalli	500 m	
Kundalahalli	1.7 km	
Pattandur	1.3 km	
Sitharama palya	2.8 km	

$ \mathbf{D} $	Operational Metro Line
	Nearby Bus Station



### **Immediate Vicinity**



Houses renowned Super Speciality hospital Sri Satya Sai Institute of Higher Medical Sciences and Vydehi Institute of Medical sciences and Research Centre in Whitefield.

#### Residential/Malls

GR Signature Apartment

Sumadhura Springdale Apartment

Fern's Whitehouse Apartment

Prestige Shanktiniketan Apartment

Vydehi Medical College & Hospital

Sri Sathya Sai Institute of Higher Medical Sciences

Jain University school of allied healthcare & sciences

#### JW Marriott



#### Karnataka CM Basavaraj Bommai Inaugurates the World's Largest Coworking Space in Bengaluru

### THE ECONOMIC TIMES

#### Synopsis

The facility was inaugurated by the Chief Minister of Karnataka, Basavaraj Bommai. The day-long event also marked the presence of Tejasvi Surya, Member of Parliament from Bengaluru South constituency, Mohandas Pai, Chairman of Manipal Global Education, among other dignitaries from the state government and the start-up ecosystem.



BHIVE Workspace, a flexible and managed office company, has opened the world's largest coworking space totalling 8000 seats dedicated to startups in Bengaluru.

The facility was inaugurated by the Chief Minister of Karnataka, Basavaraj Bommai. The day-long event also

marked the presence of Tejasvi Surya, Member of Parliament from Bengaluru South constituency, Mohandas Pai, Chairman of Manipal Global Education, among other dignitaries from the state government and the start-up



PRIVATE AND CONFIDENTIAL T&C APPLY



### **Investor Testimonial Video**

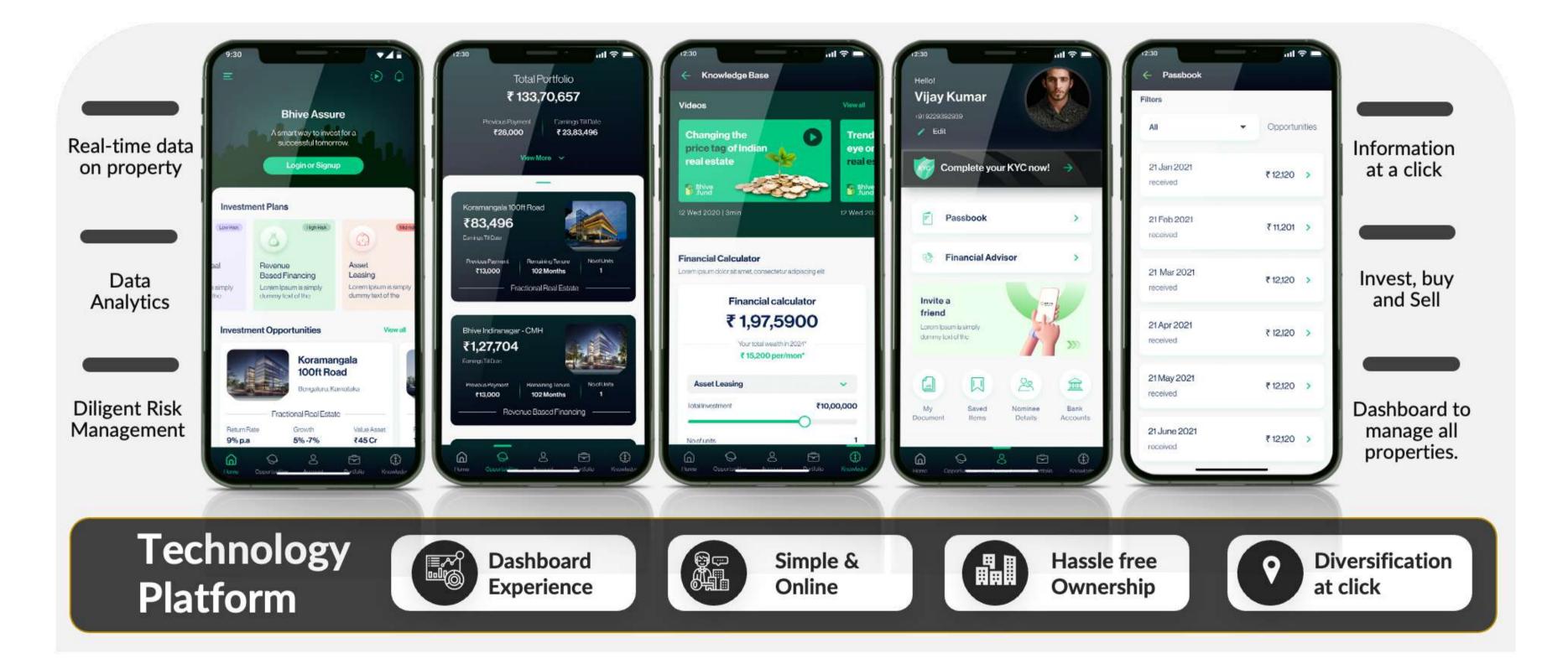








### LIVE Technology Driven Mobile Dashboard





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Investment Memo: 11th February, 2023



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